

# Technical Analyzer

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## Intraday

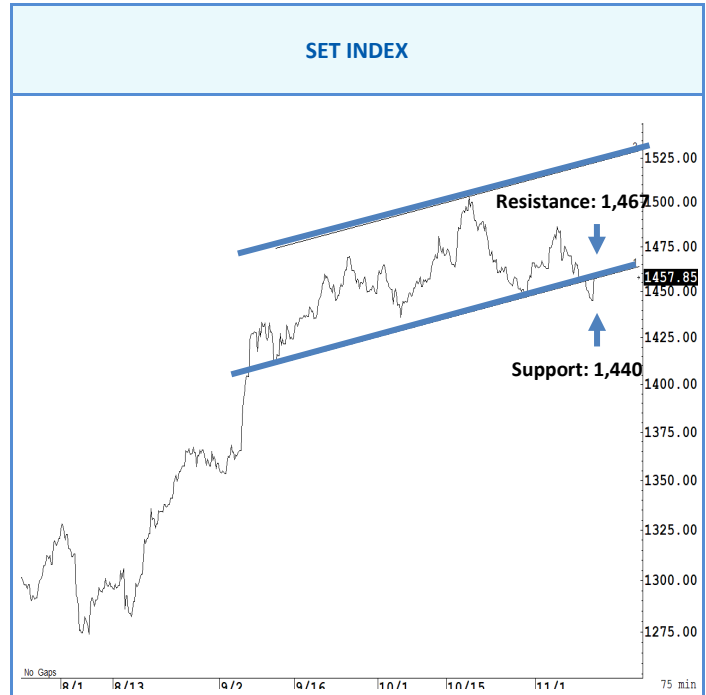
### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ กดดันจากแข็งค่าของดอลลาร์ การปรับขึ้นของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี หลังมีรายงานตัวเลขเงินเฟ้อสหรัฐฯ ออกมาสอดคล้องกับตลาดคาด ส่งผลให้อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 2 ปี ปรับลง สะท้อนแนวโน้มที่เฟดจะปรับลดอัตราดอกเบี้ยลงในเดือนธ.ค. แต่อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ปรับขึ้นสวนทาง สะท้อนแนวโน้มที่เฟดอาจจะปรับลดอัตราดอกเบี้ยในปี 2568 ต่ำกว่า Dot plot ในเดือนก.ย. นอกจากนี้ยังมีกองทุนยังรอติดตามการเปิดเผยข้อมูลเศรษฐกิจจีนหลายรายการในวันพรุ่งนี้ เช่น การผลิตภาคอุตสาหกรรม ยอดค้าปลีก และอัตราว่างงาน เพื่อประเมินทิศทางเศรษฐกิจจีนว่าดีฟื้นตัวหรือไม่

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ ช่วงเช้าปรับตัวลงไปจากแรงขายกลุ่มอิเล็กทรอนิกส์ HANA, KCE ที่รายงานผลประกอบการต่ำกว่าคาด แต่ก็ยังมีแรงซื้อหุ้นเป็นรายหลักทรัพย์ที่รายงานผลประกอบการฟื้นตัว เช่น SAPPE, CRC, OSP, INET, MASTER

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,440 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,460 จุด ระวังถ้า หุ้นที่แนะนำ MASTER, JTS



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 937 จุด คาดว่าน่าจะย่อตัวกลับลงไปตั้งหลักแถว ๆ 927 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 937-927 จุด ระวังถ้า

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